

The Scottish Enterprise Pension and Life Assurance Scheme ("the Scheme")

Annual Allowance Charge – Scheme Pays Notification

To: The Scheme Administrator of the Scheme.

Please accept this form as notification that, as permitted by Section 237B of Finance Act 2004, I wish to specify that the Scheme Administrator and I are to be jointly and severally liable in respect of the annual allowance charge specified below.

Member's Personal Details

Title:	Mr / Mrs / Miss / Other (please specify)*
Forenames:	
Surname:	
Address (including postcode):	
National Insurance Number:	

Details of Annual Allowance Charge to be paid

Tax year to which the annual allowance charge relates:	
Amount of annual allowance charge I wish the Scheme to pay on my behalf:	£

I confirm that:

- My total annual allowance charge for the tax year shown above exceeds £2,000.
- The amount of the annual allowance charge that I wish the Scheme to pay on my behalf has been calculated at the proper rate.
- I understand that this notification cannot be withdrawn.
- I understand that my benefit rights in the pension scheme will have to be adjusted to take account of the tax that will be paid on my behalf by the scheme.
- I have declared the annual allowance charge on my self assessment tax return for the tax year shown above.
- I understand that if any additional tax charge becomes due because of any incorrect statement I have made above, then I will be wholly and personally liable for any additional tax charge due and any resultant penalty imposed by HMRC.

By signing this form I confirm that the information I have provided is correct and complete.

SIGNED: _____

DATE: _____