

Scottish Enterprise Pension & Life Assurance Scheme

Lump Sum payable on death – expression of wish

Whilst I appreciate that the Lump Sum payable on death is made at the discretion of the Trustees, I would like the monies to be split as follows:

Name: Relationship:

Address:

Proportion:%

Name: Relationship:

Address:

Proportion:%

Name: Relationship:

Address:

Proportion:%

Member's Name.....

Address:

Signed: Date: National Insurance No:

IMPORTANT: Please note, you cannot submit this form electronically. In order for the form to be considered by the Trustees it must contain your National Insurance number and an original signature.

This form will have no impact on the recipient of your Spouse's pension on death which is nondiscretionary and is determined in accordance with the Scheme's Rules. These broadly define a Spouse as the person to whom the member is married or their Civil Partner at the date of death, subject to restrictions at the date of Spouse's pension commencement on remarriage, legal separation and co-habitation with another. For more details of the Scheme's benefits, please refer to the membership booklets.

The completed form should be returned the Scottish Enterprise Pension & Life Assurance Scheme, Hymans Robertson LLP, 20 Waterloo Street, Glasgow, G2 6DB.